SILLER WILK LLP

ATTORNEYS AT LAW 675 THIRD AVENUE NEW YORK, NY 10017 212-421-2233

FACSIMILE: 212-752-6380 E-MAIL: ssiller@sillerwilk.com 2000 FEE 10 P 1:23

New Jersey Office: 121 Summit Avenue, Suite 202 Summit, NJ 07901 Telephone: 908-273-2490

STEPHEN I. SILLER DIRECT DIAL: (212) 981-2330



EUROPEAN OFFICE: 5, RUE JEAN-PECOLAT 1201 GENEVA, SWITZERLAND TELEPHONE: +41-22-322-2010 FACSIMILE: +41-22-322-2019

Ille HAI

February 15, 2008

VIA FEDEX

Mr. Paul Dudek, Chief
Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
100 F Street, NE
Washington, DC 20549

Re:

-Nedbank Group Limited Issuer No. 82-3893

Notice under Rule 12g3-2(f)

PROCESSED

FEB 2 2 2008

THOMSUN

Dear Mr. Dudek:

On behalf of our client, Nedbank Group Limited, enclosed please find a notice to the Securities and Exchange Commission pursuant to Rule 12g3-2(f) promulgated under the Rules and Regulations of the Securities Exchange Act of 1934.

Please contact me or my colleague, Jonathan Bender at (212) 421-2233 if you have any questions.

Sincerely yours,

Stephen I. Siller



799 [[] 10 日 1:23

JE Shirts

Mr. Paul Dudek, Chief Office of International Corporate Finance Division of Corporation Finance Securities and Exchange Commission 100 F Street, NE Washington, DC 20549

Re:

Nedbank Group Limited

Issuer No. 82-3893

Notice under Rule 12g3-2(f)

Dear Mr. Dudek:

Nedbank Group Limited (the "Issuer") is a foreign private issuer that claims exemption from registration pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. The Issuer filed an application (the "Application") with the Securities and Exchange Commission (the "Commission") requesting the exemption from registration, and received notice from the Commission that the Issuer was added to the list of issuers claming exemption effective as of September 26, 1994.

Pursuant Rule 12g3-2(f), the Issuer hereby notifies the Commission that the Issuer intends to publish on its internet web site the information required under paragraph (b)(1)(iii) of Rule 12g3-2. The address of the Issuer's internet web site is: http://www.nedbankgroup.co.za. This notice is deemed to be an amendment to the Issuer's Application.

Enclosed please find a copy of this letter and a stamped, self addressed envelope. Kindly acknowledge receipt of this letter by stamping the enclosed copy, and returning the stamped copy in the enclosed envelope.

Should you have any queries, please do not hesitate to contact me on 27 11 294-9107.

Yours faithfully,

Jackie Katzin

Assistant Group Secretary



NEDBANK GROUP

HEAD OFFICE

135 Rivonia Road Sandown 2196 PO Box 1144 Johannesburg 2000 South Africa Tel +27 (0)11 294 9106 Fax +27 (0)11 295 9106 www.nedbankgroup.co.za

Nedbank Group Limited Reg No 1966/010630/06

Directors: Dr RJ Khoza (Chairman) Prof MM Katz (Vice-chairman) ML Ndlovu (Vice-chairman) TA Boardman (Chief Executive) CJW Ball MWT Brown TCP Chikane BE Davison MA Enus-Brey Prof B de L Figaji R Harrist RM Headt JB Magwaza ME Mkwanazi CML Savage GT Serobe JH Sutcliffet (†British) Company Secretary: GS Nienaber 31.12.2007

We subscribe to the Code of Banking Practice of The Banking Association South Africa and, for unresolved disputes, support resolution through the Ombudsman for Banking Services. We are an authorised manifest Services provider. We are a registered credit provider in terms of the National Credit Act (NCR Reg No NCRCP16).



